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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

**POLL RESULTS OF 2020 ANNUAL GENERAL MEETING,
2021 FIRST CLASS MEETING OF DOMESTIC SHAREHOLDERS AND
2021 FIRST CLASS MEETING OF H SHAREHOLDERS
ENGAGEMENT OF AUDIT INSTITUTIONS FOR 2021
APPOINTMENT OF A NON-
EXECUTIVE DIRECTOR
OF THE SECOND SESSION OF THE BOARD
AND
PAYMENT OF THE FINAL DIVIDEND**

Reference is made to the circular dated April 30, 2021 (the “**Circular**”) of Jiangxi Bank Co., Ltd.* (the “**Bank**”) and the supplemental circular of the Bank (the “**Supplemental Circular**”) dated May 6, 2021 (collectively the “**Circulars**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Circulars.

The 2020 Annual General Meeting (the “**AGM**”), the 2021 First Class Meeting of Domestic Shareholders (the “**Class Meeting of Domestic Shareholders**”) and the 2021 First Class Meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) of the Bank were successively held at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC at 9:30 a.m. on May 21, 2021 (Friday).

The convening and holding of the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders were in compliance with the requirements of relevant applicable laws and the Articles of Association. The AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholder were chaired by Mr. LUO Yan, the vice chairman of the Bank.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders. Zhong Lun Law Firm, the Bank's PRC legal advisor, KPMG, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the AGM, the Class Meeting of Domestic Shareholders and the Class Meeting of H Shareholders.

I. POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 6,024,276,901 Shares, of which 4,678,776,901 were Domestic Shares and 1,345,500,000 were H Shares, which was the total number of Shares entitling the holders to attend the AGM. Insofar as the Bank is aware, certain Shareholders failed to repay the loans granted by the Bank when due and certain Shareholders have pledged 50% or more of its/his/her equity interests in the Bank, the voting rights of such Shareholders at the AGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 637,289,472 Shares subject to restrictions. Accordingly, the total number of Shares entitling the holders to vote on the resolutions proposed at the AGM was 5,386,987,429, comprising 4,041,487,429 Domestic Shares and 1,345,500,000 H Shares.

All the resolutions proposed at the AGM were passed by poll. Shareholders holding an aggregate of 3,715,823,647 Shares (representing approximately 61.68% of the total number of issued Shares of the Bank as at the date of the AGM, which were approximately 68.98% of the total number of Shares carrying voting rights of the Bank), attended the AGM either in person or by proxy.

As disclosed in the Supplemental Circular, Jiangxi Provincial Department of Finance, the Shareholder of the Bank, and its close associates, Jiangxi Financial Holding Group Co., Ltd., Jiangxi Fiscal Investment Management Co., Ltd. and Jiangxi Provincial Administrative Institution Assets Group Co., Ltd., have material interests in the resolution in relation to the engagement of convertible negotiated deposit business to replenish additional tier-one capital and issuance of shares under a special mandate of the Bank. Therefore, these companies had abstained from voting in favour of the resolutions at the AGM and the aggregate of 459,337,688 Domestic Shares of these companies were excluded in the total number of valid voting shares of the resolution.

Except for the above, there were no Shares requiring the holders to abstain from voting in favour of the resolutions at the AGM under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the Shareholders stated their intention in the Circulars to vote against any of the resolutions at the AGM.

The poll results of the resolutions proposed at the AGM are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Ordinary Resolutions				
1.	to consider and approve the 2020 work report of the board of directors	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	to consider and approve the 2020 work report of the board of supervisors	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
3.	to consider and approve the 2020 annual financial statements report	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
4.	to consider and approve the 2021 financial budget plan	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	to consider and approve the 2020 profit distribution plan	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	to consider and approve the 2021 capital expenditure plan	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	to consider and approve the engagement of audit institutions for 2021	3,715,716,647 (99.997120%)	107,000 (0.002880%)	0 (0.000000%)
8.	to consider and approve the remuneration package for independent directors	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
9.	to consider and approve the remuneration package for external supervisors	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	to consider and approve the election of Mr. YU Minxin as non-executive director of the Bank	3,715,823,647 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As Special Resolution				
11.	to consider and approve the engagement of convertible negotiated deposit business to replenish additional tier-one capital and issuance of shares under a special mandate	3,354,637,101 (99.980032%)	670,000 (0.019968%)	0 (0.000000%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As more than one half of the votes were cast in favour of each of the resolutions Nos. 1 to 10, all such resolutions were duly passed as ordinary resolutions.
- (c) As at least two-thirds of the votes were cast in favour of the resolution No. 11, such resolution was duly passed as a special resolution.

II. POLL RESULTS OF THE CLASS MEETING OF DOMESTIC SHAREHOLDERS

As at the date of the Class Meeting of Domestic Shareholders, the total number of issued Domestic Shares of the Bank was 4,678,776,901 Shares, which was the total number of Domestic Shares entitling the holders of Domestic Shares to attend and vote at the Class Meeting of Domestic Shareholders on all resolutions proposed at the meeting. Insofar as the Bank is aware, certain Shareholders failed to repay the loans granted by the Bank when due and certain Shareholders have pledged 50% or more of its/his/her equity interests in the Bank, the voting rights of such Shareholders at the Class Meeting of Domestic Shareholders shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 637,289,472 Domestic Shares subject to restrictions. Accordingly, the total number of Domestic Shares entitling the holders to vote on the resolutions proposed at the Class Meeting of Domestic Shareholders was 4,041,487,429.

All the resolutions proposed at the Class Meeting of Domestic Shareholders were passed by poll. Domestic Shareholders and proxies who attended the Class Meeting of Domestic Shareholders hold an aggregate of 3,166,434,967 Domestic Shares of the Bank, representing approximately 67.68% of the total number of issued Domestic Shares of the Bank.

As disclosed in the Supplemental Circular, Jiangxi Provincial Department of Finance, the Shareholder of the Bank, and its close associates, Jiangxi Financial Holding Group Co., Ltd., Jiangxi Fiscal Investment Management Co., Ltd. and Jiangxi Provincial Administrative Institution Assets Group Co., Ltd., have material interests in the resolution in relation to the engagement of convertible negotiated deposit business to replenish additional tier-one capital and issuance of shares under a special mandate of the Bank. Therefore, these companies had abstained from voting in favour of the resolution at the Class Meeting of Domestic Shareholders and an aggregate of 459,337,688 Domestic Shares of these companies were excluded in the total number of valid voting shares of the resolution.

Except for the above, there were no Domestic Shares requiring the holders to abstain from voting in favour of the resolutions at the Class Meeting of Domestic Shareholders under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the Domestic Shareholders stated their intention in the Circulars to vote against any of the resolutions at the Class Meeting of Domestic Shareholders.

The poll results of the resolutions proposed at the Class Meeting of Domestic Shareholders are as follows:

Resolution		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Special Resolution				
1.	to consider and approve the engagement of convertible negotiated deposit business to replenish additional tier-one capital and issuance of shares under a special mandate	3,166,434,967 (100.000000%)	0 (0.000000%)	0 (0.000000%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As at least two-thirds of the votes were cast in favour of the resolution No. 1, such resolution was duly passed as a special resolution.

III. POLL RESULTS OF THE CLASS MEETING OF H SHAREHOLDERS

As at the date of the Class Meeting of H Shareholders, the total number of issued H Shares of the Bank was 1,345,500,000 Shares, which was the total number of H Shares entitling the holders of H Shares to attend and vote at the Class Meeting of H Shareholders on all resolutions proposed at the meeting.

All the resolutions proposed at the Class Meeting of H Shareholders were passed by poll. H Shareholders and proxies who attended the Class Meeting of H Shareholders hold an aggregate of 188,872,134 H Shares of the Bank, representing approximately 14.04% of the total number of issued H Shares of the Bank.

Except for the above, there were no H Shares requiring the holders to abstain from voting in favour of the resolutions at the Class Meeting of H Shareholders under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the H Shareholders stated their intention in the Circulars to vote against any of the resolutions at the Class Meeting of H Shareholders.

The poll results of the resolutions proposed at the Class Meeting of H Shareholders are as follows:

Resolution		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Special Resolution				
1.	to consider and approve the engagement of convertible negotiated deposit business to replenish additional tier-one capital and issuance of shares under a special mandate	188,202,134 (99.645263%)	670,000 (0.354737%)	0 (0.000000%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As at least two-thirds of the votes were cast in favour of the resolution No. 1, such resolution was duly passed as a special resolution.

IV. ENGAGEMENT OF AUDIT INSTITUTIONS FOR 2021

The AGM has approved the re-appointment of KPMG Huazhen LLP and KPMG as the domestic and international auditors of the Bank for 2021, respectively, for a term until the conclusion of the 2021 AGM of the Bank, and has authorized the Board to fix their remuneration.

V. APPOINTMENT OF A NON-EXECUTIVE DIRECTOR OF THE SECOND SESSION OF THE BOARD

Reference is made to the announcement issued by the Bank dated March 26, 2021 in relation to the proposed election of a non-executive director. The AGM has approved Mr. YU Minxin as a non-executive director of the second session of the Board of the Bank to fill the vacancy arising from the resignation of Mr. QUE Yong. The term of office of Mr. YU Minxin shall commence from the date on which his qualification as a director is approved by the China Banking and Insurance Regulatory Commission, and shall end upon the expiry of the term of office of the second session of the Board of the Bank.

As of the date of this announcement, there has been no change to the biographical details of Mr. YU Minxin as disclosed in the Circular.

VI. PAYMENT OF THE FINAL DIVIDEND

The payment of cash dividends for the year ended December 31, 2020 of RMB0.05 (tax inclusive) per Share (the “**Final Dividend**”) was approved at the AGM. The Bank will distribute the Final Dividend on July 21, 2021 (Wednesday) to the holders of Domestic Shares and the holders of H Shares whose names appear on the register of members of the Bank on June 1, 2021 (Tuesday). The Final Dividend is denominated in RMB. Dividends payable to the holders of Domestic Shares will be paid in RMB, while dividends payable to the holders of H Shares will be paid in Hong Kong dollars. The actual distribution amount in Hong Kong dollars will be calculated based on the average middle exchange rate of RMB to Hong Kong dollars of the five business days preceding the date on which the AGM is convened (including the date of the AGM) as announced by the People’s Bank of China (i.e. HK\$1.00 to RMB0.828500). As such, the Final Dividend for each H Share is HK\$0.060350 (tax inclusive). For matters concerning taxation relating to the Final Dividend and the closure of register of members, please refer to the 2020 annual report of the Bank and the Circular respectively.

By Order of the Board
Jiangxi Bank Co., Ltd.*
CHEN Xiaoming
Chairman

Nanchang, the PRC, May 21, 2021

As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin and Ms. ZHUO Liping as non-executive directors; and Ms. ZHANG Rui, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.