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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

**EXPECTED PAYMENT DATE OF FINAL DIVIDEND AND
BOOK CLOSURE PERIOD OF REGISTER OF MEMBERS
FOR THE 2018 ANNUAL GENERAL MEETING**

Reference is made to the annual results announcement for the year ended December 31, 2018 of Jiangxi Bank Co., Ltd. (the “**Bank**”) dated March 29, 2019 (the “**Announcement**”). Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Announcement.

As disclosed in the Announcement, the Board proposed a final dividend of RMB0.08 per share (including tax) for the year ended December 31, 2018, subject to the approval of the Shareholders at the 2018 annual general meeting of the Bank (the “**2018 Annual General Meeting**”). The Board hereby further announces that the proposed final dividend is expected to be distributed to Shareholders on or around Tuesday, July 30, 2019. The Bank would make further announcement(s) in respect of the book closure period and record date in relation to the proposed final dividend.

The Board also wishes to clarify and amend the paragraphs headed “8.2.1 Annual General Meeting” on page 157 of the Announcement as follows:

“The Bank proposes to hold the 2018 Annual General Meeting on Friday, May 31, 2019. In order to determine the list of Shareholders who are entitled to attend and vote at the 2018 Annual General Meeting, the Bank’s register of members will be closed from Wednesday, May 1, 2019 to Friday, May 31, 2019, both days inclusive, during which period no transfer of Shares will be effected. In order to be eligible to attend and vote at the 2018 Annual General Meeting, all transfer documents together with relevant share certificates and other appropriate documents shall be sent to the office of the Board of the Bank at No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC (for holders of Domestic Shares) or to the H Share Registrar, namely, Computershare Hong Kong Investor Services Limited **at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong** (for holders of H Shares) before 4:30 p.m. on **Tuesday, April 30, 2019 for registration.**”

A circular and the notice of the 2018 Annual General Meeting of the Bank will be published and despatched to the Shareholders in due course.”

Save as stated above, all other information in the Announcement remains unchanged.

By Order of the Board
Jiangxi Bank Co., Ltd.
CHEN Xiaoming
Chairman

Hong Kong, April 1, 2019

As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. CHEN Yu, Mr. ZENG Zhibin and Mr. TANG Xianqing as non-executive directors; and Ms. ZHANG Rui, Mr. GUO Tianyong, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*