

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

AMENDMENTS TO ARTICLES OF ASSOCIATION

References are made to the prospectus dated 13 June 2018 (the “**Prospectus**”) and the announcements dated 25 June 2018 and 19 July 2018, respectively, of Jiangxi Bank Co., Ltd. (the “**Bank**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Prospectus.

To reflect the changes in the total issued share capital of the Bank after the completion of the Global Offering and the full exercise of the Over-allotment Option, pursuant to the authorization granted by the Shareholders’ annual general meeting held on 20 April 2017 and the further authorization granted by the Board, the chairman of the Bank has approved the corresponding change in the registered capital of the Bank and the amendments to the articles of association of the Bank (the “**Articles of Association**”)

On 11 February 2019, the Bank received the approval from the China Banking and Insurance Regulatory Commission Jiangxi Office with respect to the change in the registered capital of the Bank from RMB4,678,776,901 to RMB6,024,276,901. As of 11 March 2019, the Bank has completed the registration and filing procedures with both the China Banking and Insurance Regulatory Commission Jiangxi Office and the Nanchang branch of the Bureau of Administrative Approval (南昌市行政審批局) with respect to the change in the registered capital of the Bank and the amendments to the Articles of Association.

Particulars of the amendments to the Articles of Association are as follows:

Article 7, which originally reads as:

“The registered capital of the Bank is RMB[••].

The Bank shall divide all of its registered capital into shares of equal par value. Shareholders shall be accountable to the Bank to the extent of the shares held by them, and the Bank shall be accountable to its debts with all the assets.”

is amended as follows:

“The registered capital of the Bank is RMB6,024,276,901.

The Bank shall divide all of its registered capital into shares of equal par value. Shareholders shall be accountable to the Bank to the extent of the shares held by them, and the Bank shall be accountable to its debts with all the assets.”

Article 24, which originally reads as:

“As approved by the approval department authorized by the State Council, the Bank may issue a total of [•••] ordinary shares.

The Bank’s share capital consists of: [•••] ordinary shares, among which [•••] shares are domestic shares, representing [•••]% of the total number of shares of the Bank; and [•••] shares are H Shares, representing [•••]% of the total number of shares of the Bank.”

is amended as follows:

“As approved by the approval department authorized by the State Council, the Bank may issue a total of 6,024,276,901 ordinary shares.

The Bank’s share capital consists of: 6,024,276,901 ordinary shares, among which 4,678,776,901 shares are domestic shares, representing 77.67% of the total number of shares of the Bank; and 1,345,500,000 shares are H Shares, representing 22.33% of the total number of shares of the Bank.”

For the full text of the amended Articles of Association, please refer to the websites of the Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.jx-bank.com).

Shareholders should be aware that the English version of the Articles of Association is the translation of the Chinese version. The Chinese version of the Articles of Association shall prevail in the case of any inconsistencies between the two versions.

By Order of the Board
Jiangxi Bank Co., Ltd.
CHEN Xiaoming
Chairman

Hong Kong, 19 March 2019

As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. CHEN Yu, Mr. ZENG Zhibin and Mr. TANG Xianqing as non-executive directors; and Ms. ZHANG Rui, Mr. GUO Tianyong, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*